

Claiming your Pennie Profile

A stroll through Pennie's platform

PROPRIETARY & CONFIDENTIAL



Step-by-Step Guide for Multi-Factor Authentication

A Supplement To The Account Claiming Process



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Dear Sam Elliot,

An account has been created for you on Pennie.

In order to access your account, eitner <u>click here</u> or oppy the following link into your web browser window:

https://enroll.pennie.com/hix/account/user/activation/d67e8866fbc842d28033712adc13f357

This is a one-time login and will expire after 60 days.

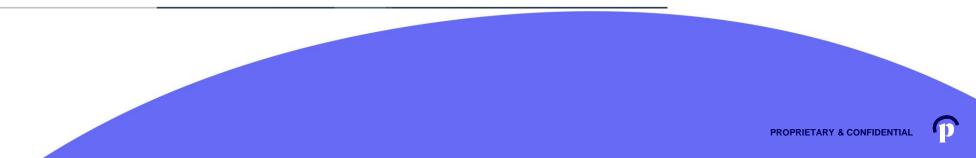
If you need further assistance, please contact Pennie at the toll-free number below.

Click on the link that you received in your notification from Pennie to claim your account.

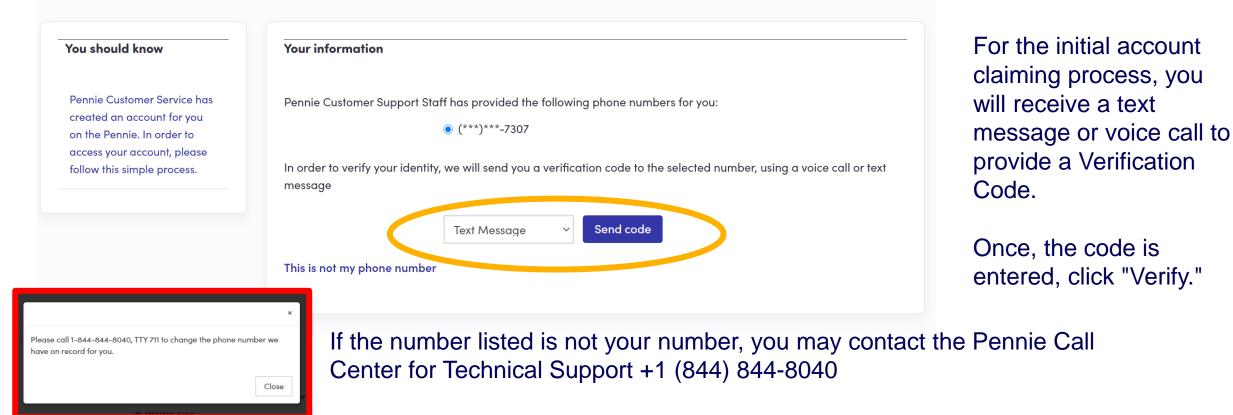
It will take you to a secure portal to begin the account claiming process.

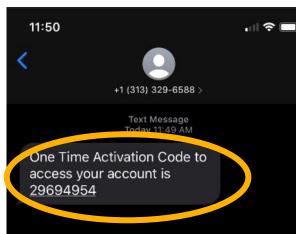
Thank you,

Pennie



New Account Set-Up





For the initial account claiming process, you will receive a text message or voice call to provide a <u>Verification Code</u>.

Once, the code is entered, click "Verify."

Remember: you may contact the Pennie Call Center for Technical Support +1 (844) 844-8040





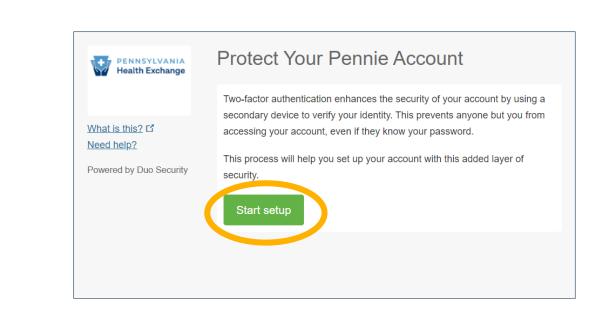
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ds on this form marked with an asterisk (*) are required. Information				
First Nome • Patty			All fields on this form marked w	ith an asterisk (*) are required.
Lost Nome + McBride			Basic Information	
Email Address • patty.mcbride@yopmail.co				
confirm Email Address * patty.mcbride@iyopmail.co			E 1 N	
Phone Number • 😧 717 460 7307			First Name *	Kim
urity Question			Last Name 4	
Security Question* What is your oldest	New Agent Account Set-Up		Last Name •	Lee
sibling's middle name?	All fields on this form marked with an asteriak (*) are required.		En al Address A	
james	Basic Information		Email Address •	kim.lee@yopmail.com
Password	First Name • Jassico		Confirm Frendl Address t	
Possword -	Last Nome • jones		Confirm Email Address •	kim.lee@yopmail.com
Confirm Password •	Email Address * jessica.jones@yopmail.com		Phone Number * 😮	717 100 7007
I have read and agree to the Privacy Policy	Confirm Email Address • jessica jones@yopmail.com		Priorie Number • 😈	717 460 7307
	Phone Number + 0 257 660 2307		Security Question	
Cancel	Security Question			
	Security Question*	New Entity Account Set-Up	Security Overtient	
	What is your oldest sibling's middle name?		Security Question*	What is your oldest
	james	All fields on this form marked with an asteriak (*) ore required. Basic Information		sibling's middle name?
	Set Password	First Name • Seaded		
	Postword +	Loid Name • Long		james
	Confirm Password •	Enail Address + sandra longiliyopmail.com		Jumes
	D I have read and agree to the Privacy	Confirm Emoil Address + sandra long@yopmail.com	Set Password	
	Policy	Phone Number + 9 717 660 7307		
	Cancel	Security Question	Password •	•••••
	\sim	Security Question*		
		What is your oldest sibling's middle normal	Confirm Password *	•••••
		james		
		Set Password		☑ I have read and agree to the Privacy
		Poteword *		Policy
		Coofirm Password *		
		Z I have read and agree to the Privacy		Cancel
		I have read and agree to the Privacy Policy		
		Cance		

Depending upon your user role, you will verify your name, contact information, sets a security question, and an account password.

Click "Submit" when ready to claim your Pennie Account.

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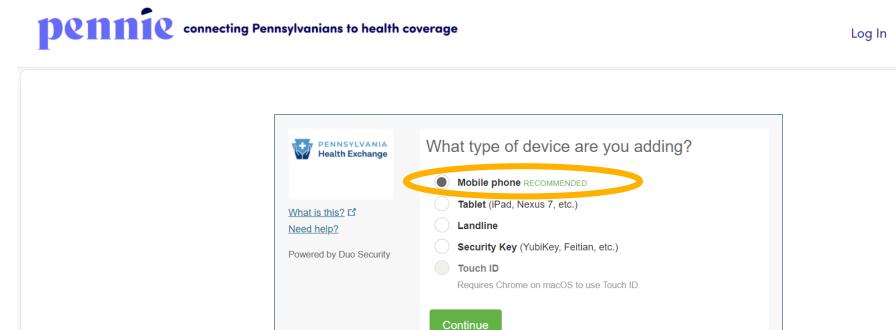
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Click "Start Setup" to begin your Pennie Multi-Factor Authentication process.

Help & Support -

Log In

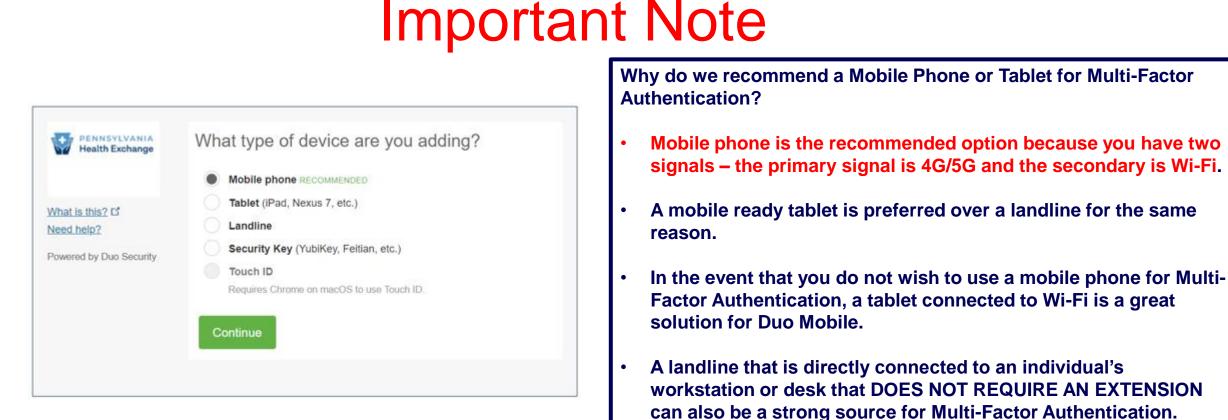
For security, you will be asked for your Multi-Factor Authentication code each time you log into your Pennie Account.

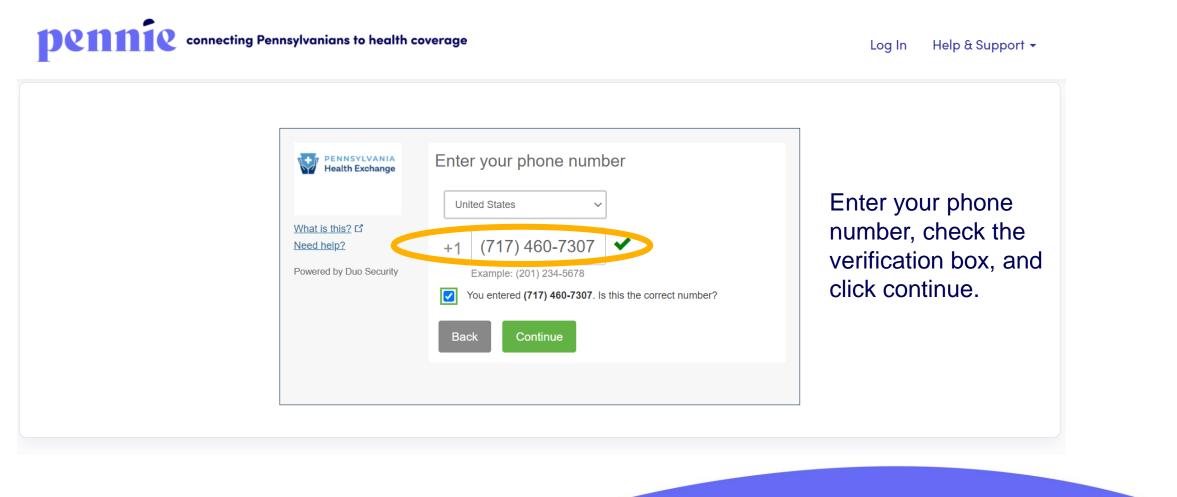


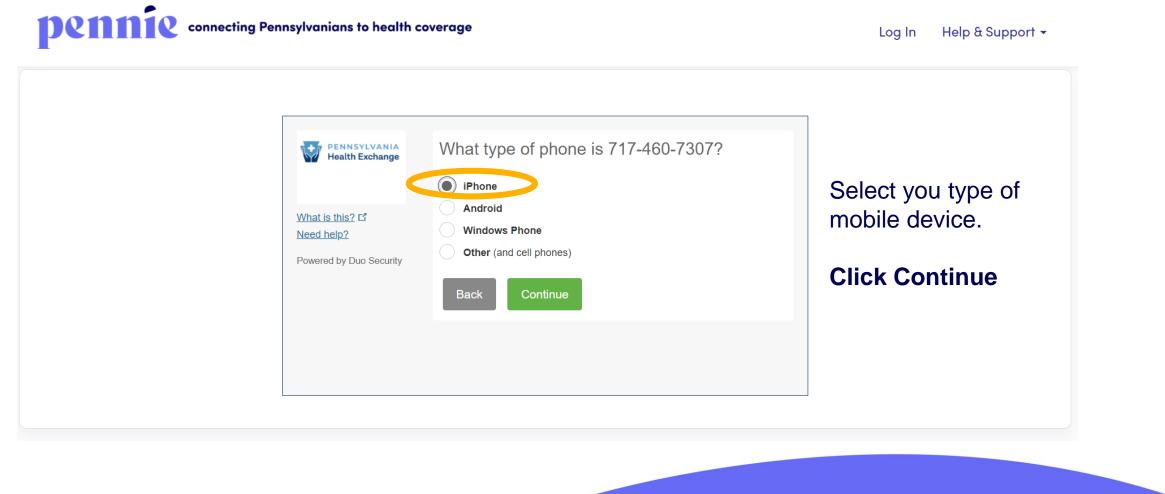
You will need to add a device to perform the Multi-Factor Authentication each time you log into your Pennie account.

Help & Support -

Mobile phone is the recommended option.

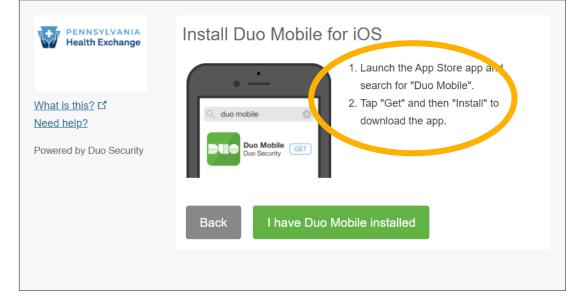






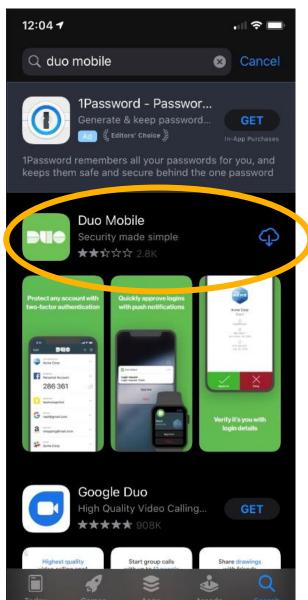
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Log In Help & Support -



Download Duo Mobile app onto your mobile device.

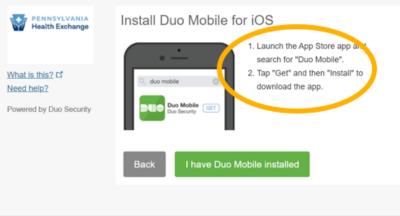
The next page shows an example of what the download looks like from the App Store.



Visit the App Store

Download Duo Mobile app onto your mobile device.

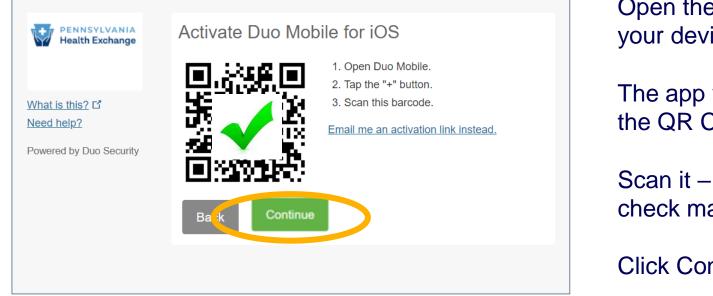
When you have the app downloaded, click "I have Duo Mobile installed" to proceed.



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Log In Help & Support 🗸



Open the Duo Mobile app on your device.

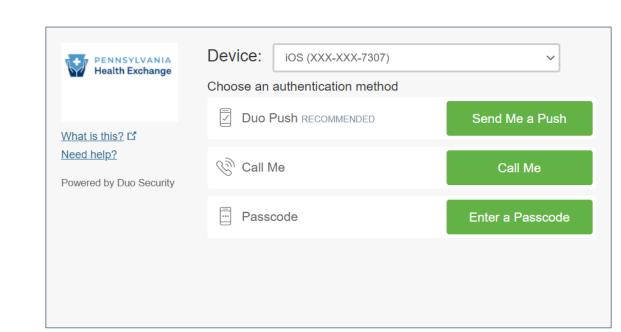
The app will ask you to scan the QR Code on your screen.

Scan it – you will see a green check mark appear.

Click Continue to proceed.

pennie connecting Pennsy	vlvanians to health coverage		Log In Help & Support 🗸
	Log In		
		Sam.Elliot@gmail.com Remember Me Log In Forgot password?	Welcome to your Pennie Account. Enter Your Email Address Enter Your Password Click "Log In"





For Multi-Factor Authentication, you will have the option to select a push notification to Duo Mobile, a call, or you can enter a pass code that has been sent to you via text message.

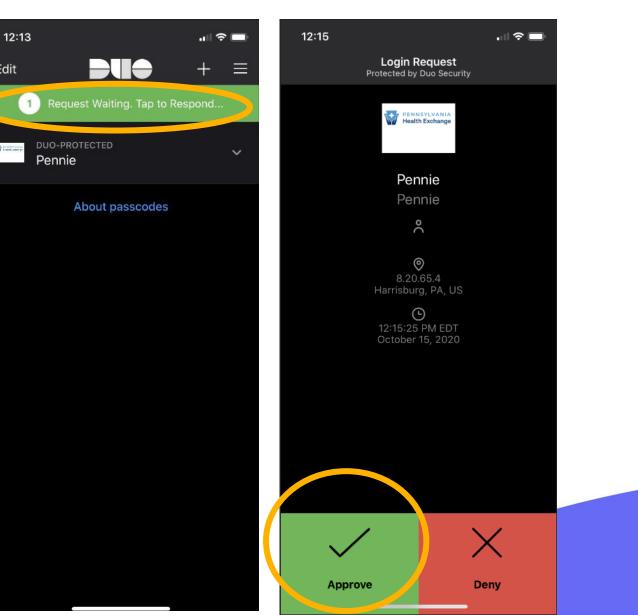
Log In Help & Support -

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(17

What is this? []	Device: iOS (XXX-XXX-7307) Choose an authentication method	~
	Duo Push RECOMMENDED	Send Me a Push
Need help? Powered by Duo Security	🛞 Call Me	Call Me
	Passcode	Enter a Passcode
Pushed a login request to y	our device	Cancel

You will see a blue notification at the bottom of the page when your Duo Push Notification has been sent to your mobile device.

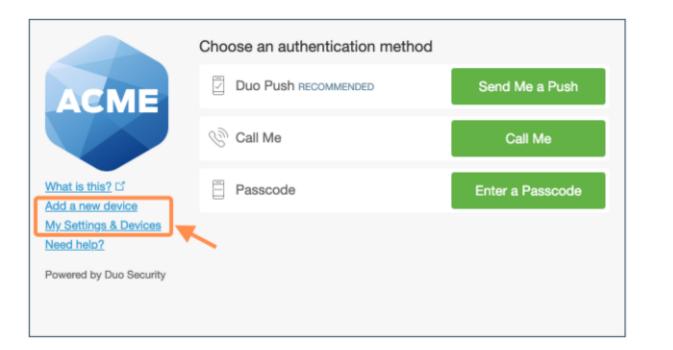


Edit

In the Duo Mobile App, you will see one push notification awaiting your verification.

Click the "Approve" box to verify that it is you who are logging into your Pennie account.

	Home 🕫 Individuals 👻 My Infor	mation -		🕷 👔 Help & Support + My Account +	
	Dashboard				Depending upon your user role, yo
					will now have secure access to the
	Quick Links O Pending Delegation Requests A My Profile Add New Individual	Pollegation Your Enrollments - Part 30 Days Generic Californiat			appropriate Dashboard for your user role.
	Access Code	RATHOM GOLD SUVE BONZE PATHOM GOLD SUVER BONZE			
			pennie		🕷 🥵 Help & Support + My Account +
			Home Individuals - My Infe	ormation -	
pennie 20	20 Pennie 🎫 Privacy Policy		Dashboard		
			Quick Links	Enrollment History	
			Pending Individuals		
			O Pending individuals		
			Add New Individual		ents - Past 30 Days
			My Profile Add New Individual Access Code	Enrollment Type	
			My Profile Add New Individual	Enrollment Type	ents - Past 30 Days
			My Profile Add New Individual Access Code	0 0 0 0	



After passing primary authentication, users see Add a New Device and My Settings & Devices links on the Duo two-factor authentication page.

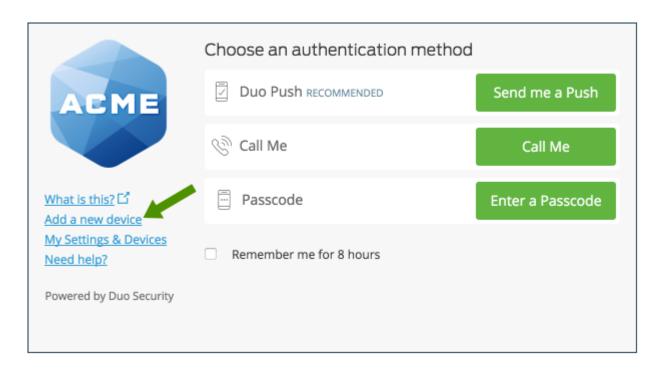
Duo authentication is required for access to the self-service pages.

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ACME	My Settings & Devices
	Wy Pixel 734-555-7081 Device Options
	+ Add another device
What is this? 더 Add a new device	Default Device: My Pixel 734-555-7081
My Settings & Devices Need help?	When I log in: Ask me to choose an authentication method \$
Powered by Duo Security	Back to Login Saved

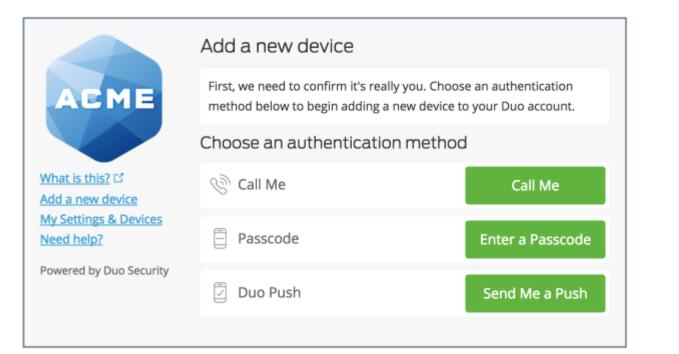
Users can quickly add another authentication device with the Add a New Device utility, while clicking My Settings & Devices prompts the user to complete two-factor authentication, then shows the device management portal.





To start enrolling a new device, click **Add a new device**.

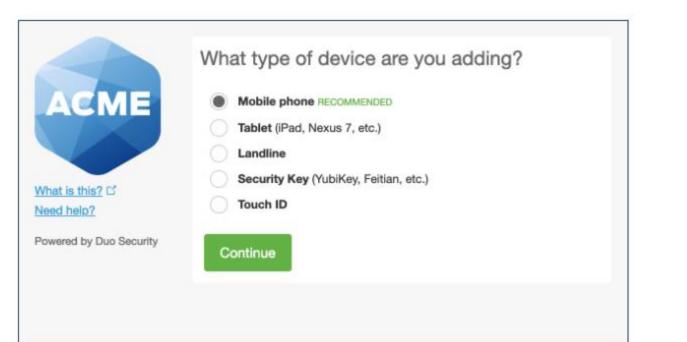




Choose an authentication method and complete two-factor authentication to begin adding your new device.

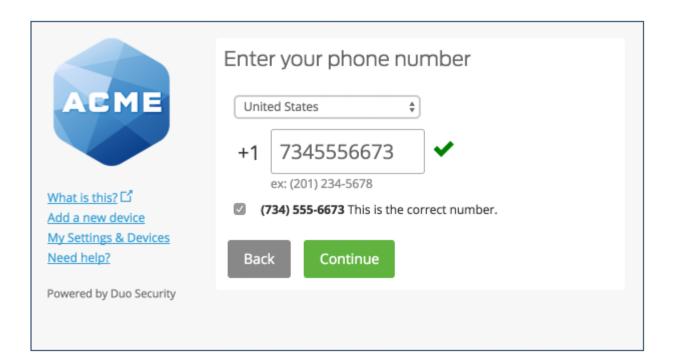
If you're adding a new device to replace one that you previously activated for Duo Push, don't select the Duo Push authentication method on this page unless you still have the original device.

If you don't have the original device, but you have a new device with the same phone number, then you can authenticate with a phone call or SMS passcode.



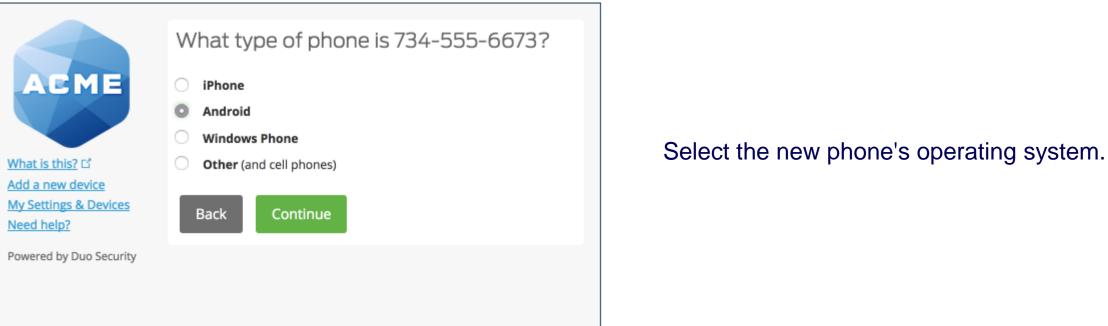
Proceed with the device enrollment process.





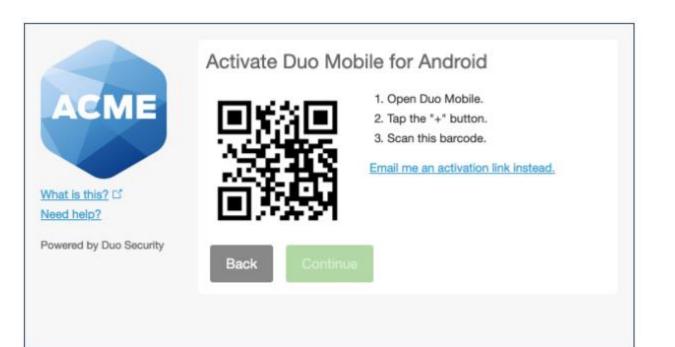
Enter and confirm the second phone's number.





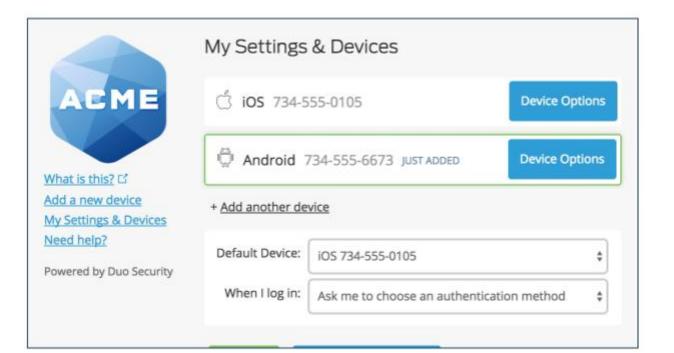






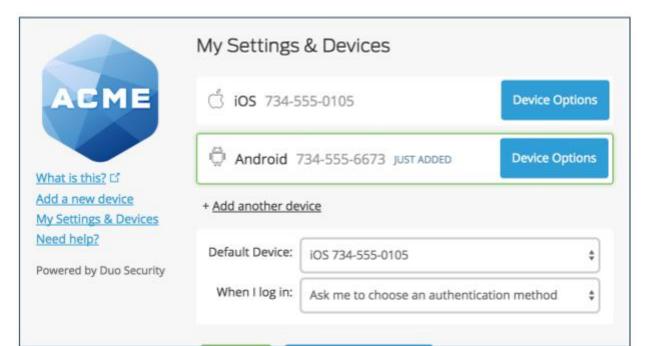
Install Duo Mobile on the new phone and scan the barcode to activate.





The new phone is added and listed with your other enrolled devices. You can click **Add another device** to start the enrollment process again and add another authenticator.

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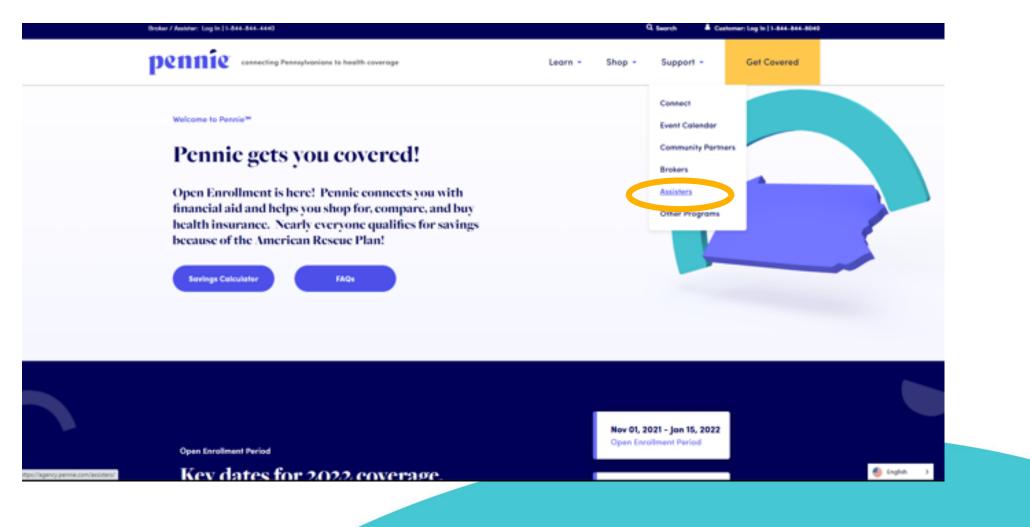
The new phone is added and listed with your other enrolled devices.

You can click **Add another device** to start the enrollment process again and add another authenticator.

Additional information regarding Duo Mobile Settings can be found here:

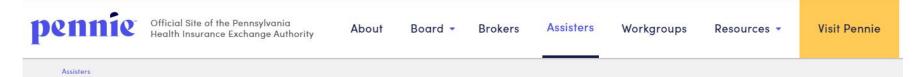
https://duo.com/docs/self-service-portal

Visit pennie.com, click Support and Assisters



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Visit the Pennie Assister Resource page and click Create An Account: <u>https://agency.pennie.com/assisters/</u>





Get Certified

Assisters are vital to the entire Pennie ecosystem, designed to provide a space for health insurance accessibility.

The Pennie-Certified Assister Training for OEF 2022 is now available! To access both the nev Pennie-Certified Assister Training and the Recertification Training for current Pennie Assiste is, click here



Create An Account

If you are a Certified Pennie Assister looking to create your account, please contact your **Enrollment Entity Manager**. Your Enrollment Entity Manager will have the system privileges to "add new assister". If you do not have an Enrollment Entity Manager, please visit this link to establish your organization's Enrollment Entity Account and your assister account. Please note: it is important to have separate email addresses/usernames for your Enrollment Entity Account and your assister account within the Pennie platform.



Get Help

Assister FAQs

Assister Lunch & Learns

Meets the 3rd Wednesday of every month from 12:30 pm to 1:00 pm.

Assister Resources Call 1-844-844-4440

Watch: Assister Lunch & Learn Series



If you are an Enrollment Entity Manager, you can create your organization's account here: <u>https://enroll.pennie.com/hix/account/signup</u>

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	New Entity Account Set-Up
	All fields on this form marked with an asterisk (*) are required. Basic Information
	First Name *
	Last Name *
	Email Address * scoyeager@pa.gov Confirm Email Address *
	Phone Number * 😧
	Security Question* Select ~
	Set Password *
	Confirm Password *

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Log In Help & Support +

New Entity Account Set-Up

All fields on this form marked wi	th an aster	risk (*) are	required.
Basic Information			
First Name *	Sandra		
Last Name *	Long		
Email Address •	sandra.long@yopmail.com		
Confirm Email Address •	sandra.long@yopmail.com		
Phone Number * 😮	717	460	7307
Security Question			
Security Question+	What is your oldest vibling's middle name?		
	james		
Set Password			
Password *	•••••	•••	
Confirm Password *	•••••	•••	
	I have Policy	read and	agree to the Priv o
	Cance	Subr	nit

Enter the Name and Contact Information for the Organization's <u>Account Manager</u>.

This is the person responsible for management of the organization's Pennie Account.

Later CEO, CFO, and Executive/Owner information will be collected.

Steps

1. Entity Information

2. Populations Served

3. Locations and Hours

4. Contact Information

5. Assisters

6. Document Upload

7. Payment Information

These are the seven steps that Entities need to follow to set up to claim their Pennie Entity Account.



Step 1: Entity Information

Very Important

Entity Type * O In-Person Assistance

- Certified Navigator Entities
- O Certified Application Counselor
- In-Person Assistance Independent CACs (Non-Cognosante Assister Network)
- Navigation Organization Only for Members of Cognosante Assister Network
- Certified Application Counselor (CAC) CACs or CAC Designated Organizations (CDOs) (Non-Cognosante Assister Network)



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Step 1: Entity Information Steps Entity Type * O In-Person Assistance Certified Navigator Entities 2. Populations Served Certified Application Counselor 3. Locations and Hours Entity Name * Community Assisters 4. Contact Information Business Name (Legal) * Community Assisters 5. Assisters Primary Email Address * sandra.long@yopmail.com 6. Document Upload Primary Phone Number* 717 460 7307 **Enter Primary** 7. Payment Information Secondary Phone Number XXX XXX XXX Entity/Organizational How would you like for us to 😐 Email contact you? O Phone ○ Fax Information O Mail Fax xxx xxx xxxx Federal Tax ID • 912834756 State Tax ID • 98765432101 Organization Type * Community Clinic ~ Counties Served • Jefferson × Clearfield × Elk × Did your organization O Yes receive an Outreach and Education Grant? No Next



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🎁 🚰 My Account 🗸

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Steps	Step 2: Populations Served	
 Entity Information 	> Languages	
2. Populations Served	Check all languages of your target population and specify percentages accordingly.	
3. Locations and Hours	> Ethnicities	
4. Contact Information	Check all ethnicities of your target population and specify percentages accordingly.	
5. Assisters	> Industries	Enter Languages,
6. Document Upload	Check all industries that apply, and provide percentages per industry.	Ethnicities, and
7. Payment Information	Back Next	Industries served by the organization.

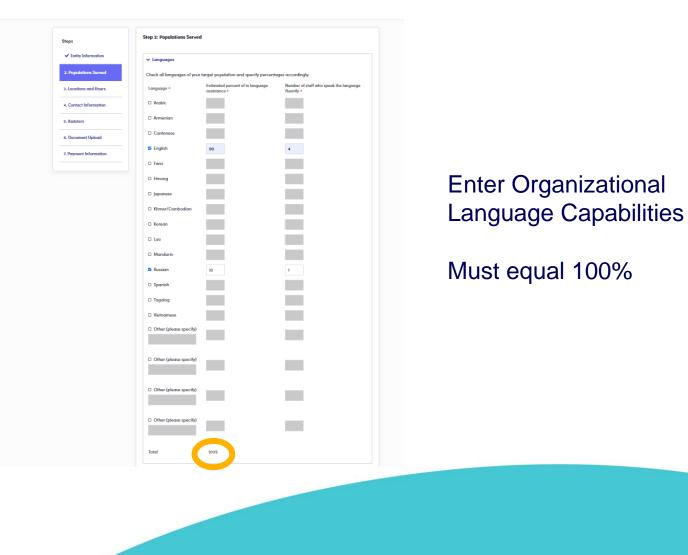
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🇌 🚰 🛛 My Account -

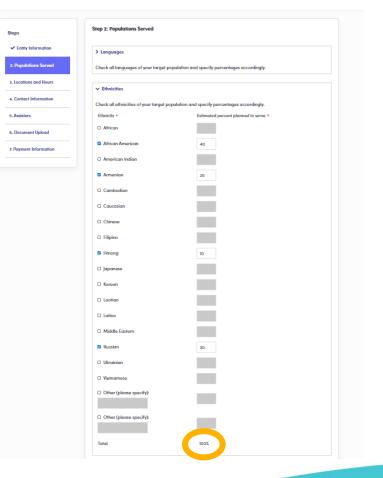
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1

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Enter the predominant ethnicities served by the organization

Must equal 100%

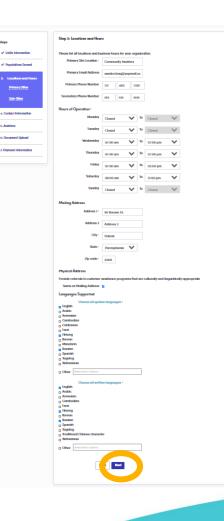
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rved Check all languages of	your target population and specify per	centages ac	cordingly.	
ours > Ethnicities				
lion	your target population and specify perc			
Chiefe di Minischief di	your ranger population and specify parc	annagas acc	orungij.	
✓ Industries				
Check all industries the	t apply, and provide percentages per in	idustry.		
Industries *	E	stimated per	rcent planned to serve *	
Agriculture		80		
Automotive				
Construction		10		
Consumer Goods a	nd Services			
Energy	i			
Financial Services	i i i			
Food and Beverage		10		
Health Care	1			
Housing and Real E	istate			
Manufacturing				
Printing and Publis	hing			
Sales				
Telecommunication	ns and Technology			
Transportation				
C Other (please spec	ify)			
Other (please special)	ify)			
Total		100%		

Enter predominant industries served by your organization

Must equal 100%

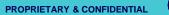
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For your primary business location, plese enter contact information, hours of operation, and languages spoken and written.

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	Steps	Step 3: Location and Hours - Sub-Site	
	 Entity Information 	In this section, you will add all of your organization's sub-sites	
	✓ Populations Served	Add Sub-Site	
	✓ Locations and Hours	Back	Done
	Primary Sites		
	✓ <u>Sub-Sites</u>		
	4. Contact Information		If your organization has more than or
	5. Assisters		location, you may add sub-sites here
	6. Document Upload		
	7. Payment Information		Otherwise, click Done to move on to
			Contact Information.



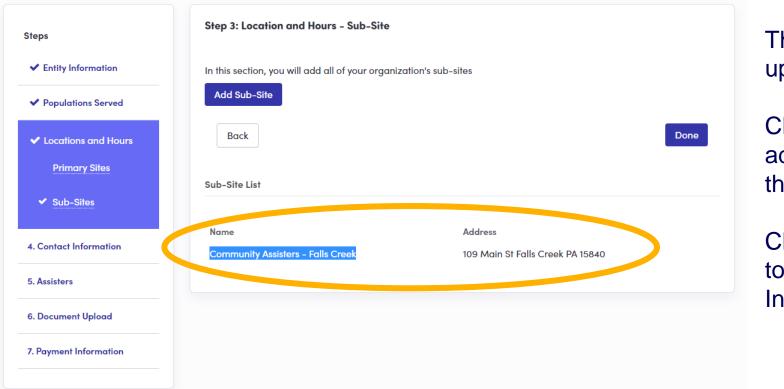
pennie constig Perspirates to ball coverage

-	Skep is Locovan and Hours - Suo-Sixe
of Individuantian	
✓ Entry Information ✓ Populations Served	In this section, you will call of your organization's sub-allow AACEAA-2206
✓ Leasting and them.	Enk Ener
Printer The	Sub Sile News- Community Anishen - 5
* <u>20.000</u>	Pienery Tanal Addess services long@papersil.or
A Contract Information	Primary Phone Mathleer 20 500 7102
C. Andrew	Samashary Phone Marchare ma ma man
6. Document Optional	Hean of Operation 1
3. Populati Information	Handay aracan V b aracan V
	handay arac-m V h arac-m V
	Wednesday (Alabian V) Is (200 pm V)
	Thereby DOD on V Is DOD ym V
	Inday Notice V
	Industry Canad V Is Count V Service Canad Service Serv
	Maang Azzena Addema 1- Xili Hum 3
	Address 2 Address 2
	City: Tuth Could
	Inder Pressphere 🐦
	Zy code: MAD
	начеся уахын
	Tana a Maleyhilan g
	Additions 1 100 M Main: Thread
	Address 2 Address 2
	Dity Path.Com/
	Data Presspect V
	Zymels Hatc
	Nyadama (anggangan (palan) ali linai anggig) - Bi Englada O Analas
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	a Manag
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	o Trading O Victorean
	o Char Learning Index of End and a
	n Fraglada
	o Andras o Armanian o Conduction
	Common
	g Banian g Tyrmith
	g Tagalag g Taulitana Chinas sharastar
	o Valenman
	Color Interview

To Add a sub-site, simply enter the sub-site name, contact information, hours of operation, and languages spoken/written at that sub-site.

When complete, click "Save Sub-Site."

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The sub-site now shows up in your Sub-Site List.

Click "Add Sub-Site" to add another location to the list.

Click "Done" to advance to organizational Contact Information.

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ation			
eople in you	r organizat	tion.	
• Sandro	1 Long		
il • sandra	ı.long@yop	omail.cor	
r • 717	460	7307	
er _{xxx}	xxx	XXXX	
d? O Primo	ary Phone	ie	
• lim Liu			
il • jim.liu(@yopmail.c	om	
r • 717	460	7307	
er 🙀	ххх	XXXX	
d? O Primo O Secol O Mail	ary Phone Indary Phon	10	
	eople in you a Sandro i Sandro r Z17 er XXX ke Email d ² Primo O Primo O Mail a Jim Liu r Z17 er Jim Liu a Email d ² Primo O Primo O Mail a Secor O Rail	eople in your organizat Sandra Long Sandra Long@yop r* 717 460 er xxx xxx ke e Email O Primary Phone O Secondary Phor Mail * Jim Liu * 717 460 er [xxx xxx ke e Email 0 Primary Phone C Mail * 717 460 er [xxx xxx] * 717 460 • 717 • 717 460 • 717 • 7	eeople in your organization. Sandra Long isandra.long@yopmail.cor r 717 460 7307 xxx xxx xxxx e Email O Primary Phone O Mail fr 1/17 460 7307 ijm.liu@yopmail.com r 717 460 7307 er [xx xxx xxx xxx b Email O Primary Phone O Mail

Add the Primary Contact/Executive Officer for your organization.

Add the Financial Officer for your organization.

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Steps	Step 5: Assisters
 Entity Information 	will provide information about this organization's assisters
✓ Populations Served	Add Assister
✓ Locations and Hours	Back
✓ Contact Information	
5. Assisters	
6. Document Upload	
7. Payment Information	

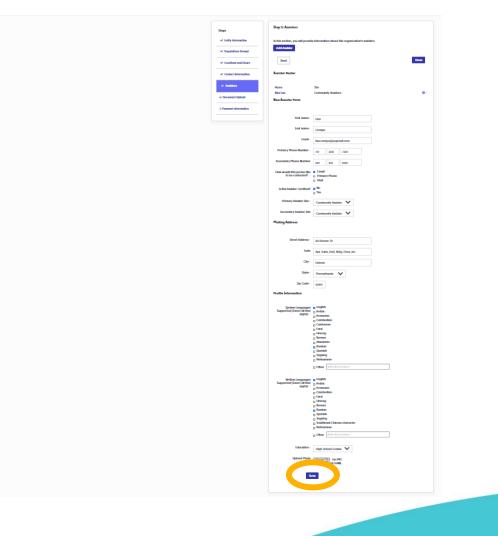
Just click "Add Assister" to add those in your organization who serve as assisters.

Click "Done" if you have none to enter.

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Enter the Assister's name, contact information, location information, and language profile.

Click "Save" to add the Assister.

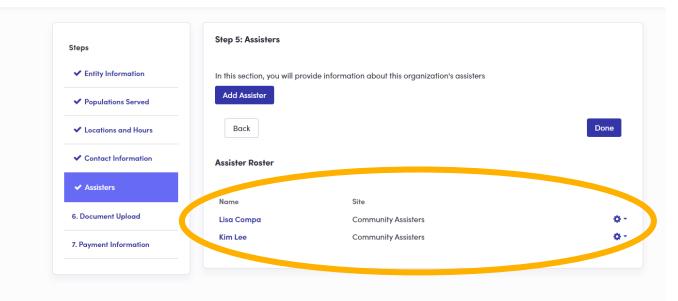
If you are encountering a format error while adding Pennie Assisters to your Enrollment Entity Account, please note that you will need to enter 0000 (four zeros) before the Assisters PA Registration Number.

Assister Certification# •	897330 Enter valid certification number
Assister Information	
Nam	Deve de marco Querra il sur
Phone Numbe	er (717) 867-5309
Secondary Phone Numbe How would you like us to contac you	ct phone
Is this Assister Certified	d? Yes
Assister Certification	# 0000897330
Primary Assister Sit	te Community Assistance Network

Quick Tip:

Always use four zeros before the six-digit Assister registration number.

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The new assisters are now added and can claim their accounts via an email notification and secure link.

Click "Done" to continue to Document Upload.

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Steps	Step 5: Assisters		
 Entity Information 	In this section, you will pro	vide information about this organization's assisters	
✓ Populations Served	Add Assister		
 Locations and Hours 	Back		Done
 Contact Information 	Assister Roster		
✓ Assisters			
	Name	Site	
6. Document Upload	Lisa Compa	Community Assisters	
7. Payment Information	Kim Lee	Community Assisters	Sec.

NOTE:

If you need to edit the information that you entered for an Assister, simply click the edit gear in the righthand corner.

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Steps	Step 6: Document Upload
 Entity Information 	In this section, you can upload documents in support of your application
✓ Populations Served	Upload document Choose File No file chosen File size limit is 5 MB.
 Locations and Hours 	Nothing found to display.
 Contact Information 	Back
 Assisters 	
6. Document Upload	
7. Payment Information	

In the initial claiming of your organization's Pennie Entity Account, please upload a copy of your organization's Pennsylvania Assister License.

If you cannot locate the document, it may be added after account creation.

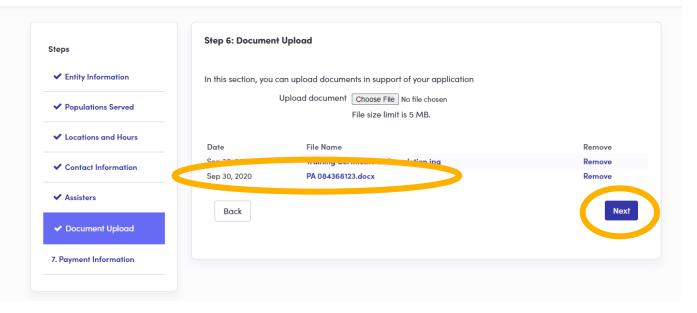
PROPRIETARY & CONFIDENTIAL

Steps Entity Information Populations Served Locations and Hours Contact Information Contact Information Contact Information Contact Information Contact Information Comment Upload Comment Upload	Dennie connecting Penns	ylvanians to health coverage			
 ✓ Populations Served ✓ Locations and Hours ✓ Contact Information ✓ Assisters ✓ Document Upload 		Steps	File uploaded succ	× essfully.	
Date File Name Remove Contact Information Sep 30, 2020 Training Certificate of Completion.jpg Remove Assisters Back Next		 Populations Served 			
✓ Document Upload					
7. Payment Information			Back		Next
		7. Payment Information			

When you upload your organization's PA Assister License from the Pennsylvania Department of Insurance or any other document, you will see a confirmation message when the upload is successful.

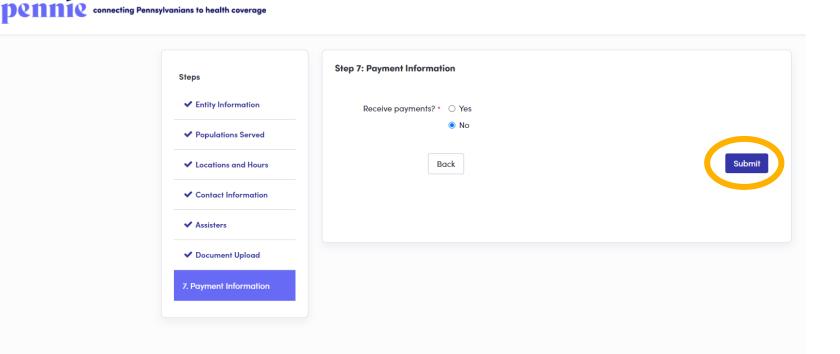


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When you upload your organization's PA Assister License from the Pennsylvania Department of Insurance or any other document, you will see a confirmation message when the upload is successful.

Click "Next" to continue.



Does your organization receive payment?

If so, select "Yes."

If not, select "No."

Select "Submit" if you are ready to complete your Pennie Entity Account Registration.



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Steps	Step 7: Payment Information	on	
 Entity Information 	Receive payments? *	Yes	
✓ Populations Served		○ No	
✓ Locations and Hours	Payment Method •	Check EFT	
✓ Contact Information	Payment Address		
✓ Assisters	Address 1 *	Street Name, P.O. Box, Company, c/o	
✓ Document Upload	Address 2	Apt, Suite, Unit, Bldg, Floor, etc	
7. Payment Information	City •	City, Town	
	State •	Select V	
	Zip code *		
	Ba	uck	omit

If your organization does receive payments, select "Yes," select the "Payment Method," and enter the "Payment Address."

Click "Submit" when you are ready to complete.

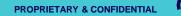
ennie connecting Pennsylvanians to hea	lth coverage			Со
		Congratulations! ×		
	Steps	Congratulations! You have applied as an Enrollment Entity. Pennie staff will review your application and tell you the next steps.		Yo
	✓ Entity Information			As
	✓ Populations Served	Close		
	 Locations and Hours 	Saving your		Cli
	 Contact Information 	Back	Submit	ne
	✓ Assisters			
	✓ Document Upload			No
				to
				Re

Congratulations!

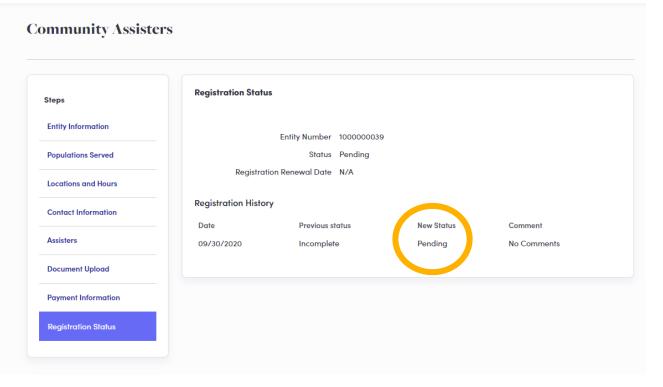
You have claimed your Pennie Assister Entity Account.

Click "Close" to access your new account.

Note: You will be taken directly to the organization's Registration Status page.



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Your organization's Pennie Entity Registration is now in Pending status.

The Pennie Assister Admin will review you Entity Registration and "Deny" or set your organizational status to "Active" in the Pennie system.

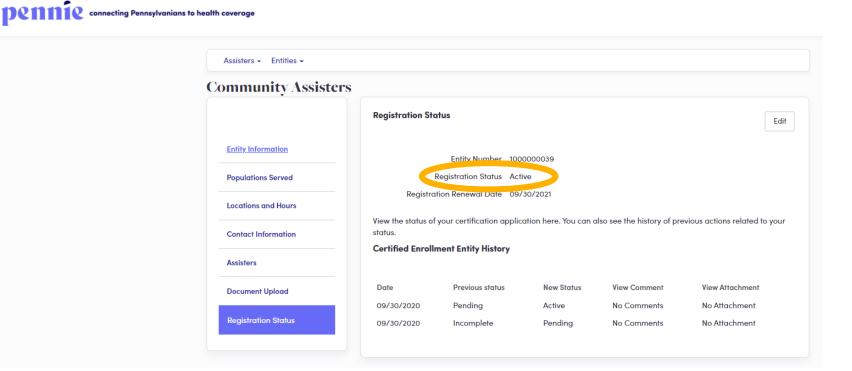
Pennie Admin review will take less than 36 hours, but no more that 48 hours from your time of submission.



Certified Enrollment Entities 42 Matching Certified Enrollment Entities

Refine Results By (reset all)	Name \$	Assisters \$	Renewal Date 🖨	Status \$	Action
Entity Name	bestbrains	5	07/14/2021	Active	¢ -
	Carrier staff member	1		Pending	\$ *
	emmaava	1	08/17/2021	Active	\$ -
itatus	davecharlie	1	09/24/2021	Active	۰ ب
Select V	Abc inc	2	00/04/2021	Active	ø -
Registration Renewal Date	Community Assisters	2		Pending	\$ *
rom	Entity	I	06/15/2021	Active	\$ -
MM/DD/YYYY	Awesome Assister Services	2	08/31/2021	Active	o -
o	Berry White Assisters	0	08/28/2021	Active	ø -
MM/DD/YYYY	enrollment1	0		Incomplete	0 -
Paid			4 5		
□ Yes			, 4 J		
□ No					
Organization Type					
Select 🗸					

What the Admin sees when reviewing an account.



Pennie Assister Registration Status is now Active.

The Account Manager will receive a notification via email that their Pennie account is Active.

Alert from Pennie: You have a new message in your account From: noreply@pennie.com Date: 2020-09-30 09:38 - Show pictures. --

Dear Sandra Long,

You have an important message from Pennie in your Secure Inbox that may require an action from you.

To access the message, log in to your Pennie account at https://paluat.ghixga.com and click on My Inbox.

Please review the message carefully for updates and requests for action or information.

Reminders

- Make sure to keep your account and contact information, including your email address, up-to-date and report any changes to Pennie so we can continue to provide you with important updates.
- If you are unable to access your account, please contact Pennie Customer Service at 1-844-844-8040 or TTY 711.

Thank you,

Pennie

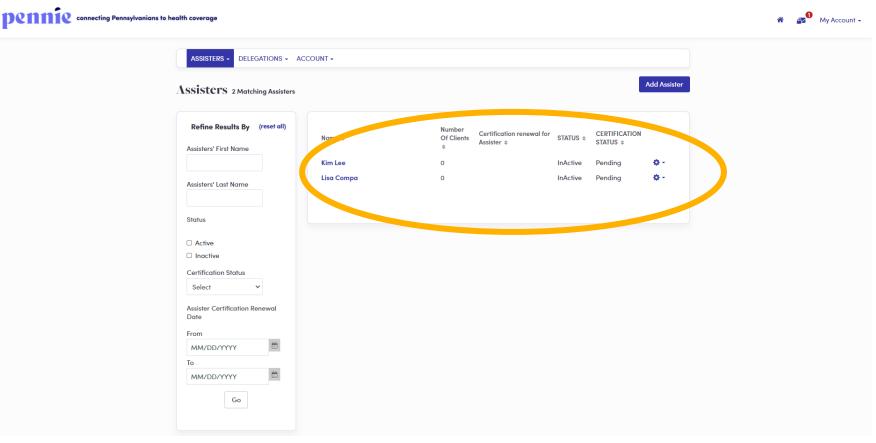
Contact Information

- To access your Pennie account, please visit <u>https://pa1uat.ghixqa.com/hix</u>
- To speak with a customer service representative, please call Pennie Customer Service at 1-844-844-8040 or TTY 711. Se habla español. Help is also available in other languages.

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Reference number: 11586

Entity Account Manager clicks on link to claim their account and to begin management.



Welcome to your organization's Pennie Assister Entity Portal.

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Now, what about those Assisters?

They are in Pending Status.

They need to be set to active by their organization's (the Assister Entity) account manager.

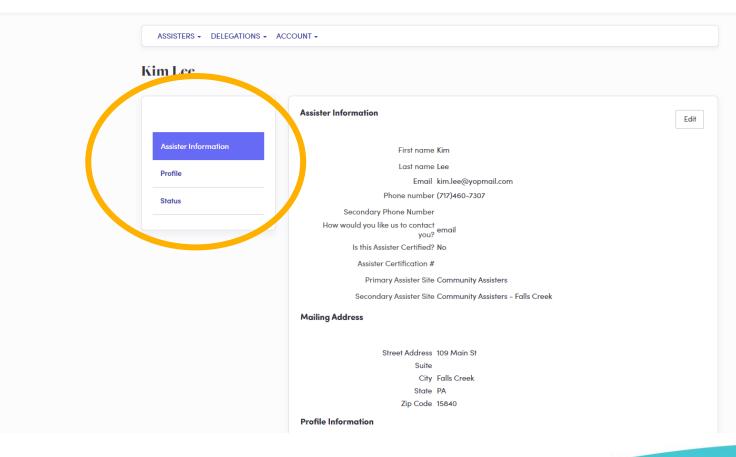


ASSISTERS - DELEGATIONS - AG	CCOUNT -					
Assisters 2 Matching Assisters						Add Assister
Refine Results By (reset all) Assisters' First Name	Name \$	Number Of Clients \$	Certification renewal for Assister \$	STATUS \$	CERTIFICATION STATUS \$	
	Kim Lee	0		InActive	Pending	0 -
Assisters' Last Name	Lisa Compa	0		InActive	Pending	P Edit
Status						
Active						
Inactive						
Certification Status						

Select the Assister that you wish to edit.



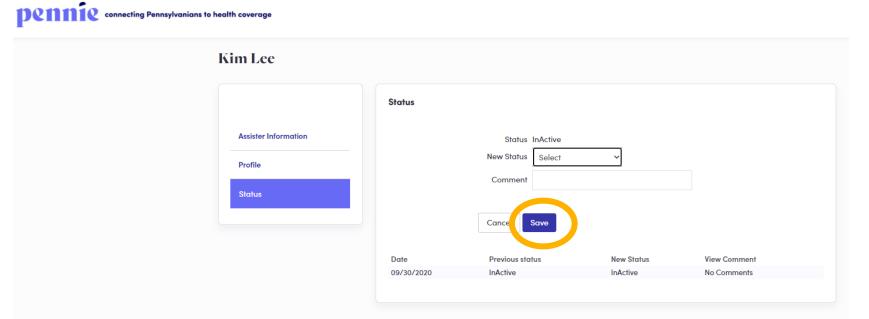
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Review Assister Information

Review the Assister's Profile

Select the Status tab when you wish to change their Pennie Assister Account to active.



Select "Active" or "Inactive" status for the Assister and click "Save."

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im Lee				
	Status			Edit
Assister Information	Status		Active	
Profile	View the status of your status.	certification application he	re. You can also see the history	of previous actions related to your
Status	Assister History			
	Date	Previous status	New Status	View Comment
	09/30/2020	InActive	Active	No Comments

The Assister is now "Active" and will receive an account claiming notification by email.



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Sisters 2 Matching Assisters						Add Assister
Refine Results By (reset all)	Name ¢	Number Of Clients \$	Certification renew for Assister \$	STATUS \$	CERTIFICATIO STATUS \$	N
	Kim Lee	0		Active	Pending	÷-
Assisters' Last Name	Lisa Compa	0		InActive	Pending	0 -
Status						
Active						
Inactive Certification Status						
Select V						
Assister Certification Renewal Date						
rom						
MM/DD/YYYY						
Го						
MM/DD/YYYY						

The Assister is now Active, but NOT Certified.

Note: only the Pennie Assister Admin can "Certify" an Assister.

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Refine Results By (reset all)		Entity Name				
	Name \$	¢	Assister Renewal 🖨	Status \$	Certification Status 🖨	Action
Assister First Name	Kim Lee	Community Assisters		Active	Pending	8-
Assister Last Name	Lisa Compa	Community Assisters		InActive	Pending	Central Content of Con
	Mary Bee	Overland Agency	07/29/2021	Active	Certified	ø -
ntity Name	Mashum Vali	Entity ABC	07/20/2021	Active	Certified	0 -
	Mashum Vali	Mashum	08/05/2021	Active	Pending	0 -
Status	Mashum Vali	Mashum	08/06/2021	Active	Pending	0 -
Active	mason charlie	bestbrains		Active	Pending	0 -
Inactive	Mia Assister	Mia Entity	08/08/2021	Active	Certified	0 -
Certification Status	Missy Smith	Karen	05/30/2021	Active	Certified	0 -
Select 🗸	monisha james	ivankajohn	01/17/2022	Active	Certified	0 -
Assister Certification Renewal Date			1 2 3 4	5 6		
rom						
MM/DD/YYYY						

The Pennie Admin will set the Assister's Account to Certified when proof of Pennie Trining has been provided.

Denne connecting Pennsylvanians to health coverage Assisters - Entities -Kim Lee **Certification Status** Edit Assister Information Assister Number 300000054 Certification Status Pending Profile Assister Certification Number N/A Assister Certification Start Date N/A **Certification Status** Assister Certification Renewal Date N/A Assister History Status Nothing found to display.

Pennie Admin edits status to certified when proof of successful completion of Pennie Training has been provided.



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Assisters - Entities -	
Kim Lee	
	Certification Status Cancel
Assister Information	Assister Number 300000054
Profile	Certification Status Pending Assister Certification Renewal Date
Certification Status	Assister Certification Number
Status	New Status Select ~
	Upload Supporting Document Choose File No file chosen Upload File size limit is 5 MB.
	Submit
	View the status of your certification application here. You can also see the history of previous actions related to your status.
	Assister History
	Nothing found to display.

New Status is either Certified, Withdrawn, Denied, or De-Registered.



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Assisters - Entities -	
n Lee	
	Certification Status Cancel
Assister Information	Assister Number 300000054
Profile	Certification Status Pending Assister Certification Renewal Date
Certification Status	Assister Certification Number
Status	New Status Select ~
	Upload Supporting Document Choose File No file chosen Upload File size limit is 5 MB.
	Submit
	View the status of your certification application here. You can also see the history of previous actions related to your status.
	Assister History
	Nothing found to display.

New Status is either Certified, Withdrawn, Denied, or De-Registered.

pennie connecting Pennsylvanians to health coverage Assisters - Entities -Activation Link Has been sent Kim Lee **Certification Status** Edit **Assister Information** Assister Number 300000054 Certification Status Certified Profile Assister Certification Number 5000000044 Assister Certification Start Date 09/30/2020 **Certification Status** Assister Certification Renewal Date 09/30/2021 **Assister History** Status Previous status **New Status View Comment View Attachment** Date Certified No Attachment Sep 30, 2020 Pending No Comments

The Assister's status is now "Active" and "Certified."

The Assister now has a notification to claim their Pennie Assister Account.



r	n account has been created for you on Pennie om: noreply@pennie.com ate: 2020-09-30 16:55
S	Show pictures
	Dear Community Assisters,
	An account has been created for your comme.
	In order to access your account, either click here or copy the following link into your web browser window:
	https://pa1uat.ghixqa.com/hix/account/user/activation/989b19c8a23c403e84a36b3ee2d8a0e9
	This is a one-time login and will expire after 60 days.
	If you need further assistance, please contact Pennie at the toll-free number below.
	Thank you,
	Pennie

Contact Information

- To access your Pennie account, please visit <u>https://pa1uat.ghixqa.com/hix</u>
- To speak with a customer service representative, please call Pennie Customer Service at 1-844-8040 or TTY 711. Se habla español. Help is also available in other languages.

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Fi

Reference number: 11646

The Assister now has a notification to claim their Pennie Assister Account.

Here is what they will see.



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Assisters

A Step – by – Step Guide to setting up your organization's profile in Pennie.

Show pictures	
Dear Community Assisters, An account has been created for your a remme. In order to access your account, either <u>click here</u> or copy the following link into your web browser window: https://pa1uat.ghixqa.com/hix/account/mee/action/989b19c8a23c403e84a36b3ee2d8a0e9 This is a one-time login and will expire after 60 days . If you need further assistance, please contact Pennie at the toll-free number below.	To o Acc on t acc
Thank you,	
Pennie	

Contact Information

- To access your Pennie account, please visit <u>https://pa1uat.ghixqa.com/hix</u>
- To speak with a customer service representative, please call Pennie Customer Service at 1-844-844-8040 or TTY 711. Se habla español. Help is also available in other languages.

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Reference number: 11646

To claim their Pennie Assister Account, the Assister must click on the secure link in their account claiming email.





New Ad	count Set-Up		
Comr creat on th acces	hould know nunity Assisters has ed an account for you e Pennie. In order to s your account, please t this simple process.	Your information Pennie Customer Support Staff has provided the following phone numbers for you: • (***)***-7307 In order to verify your identity, we will send you a verification code to the selected number, using a voice call or text message Text Message Verification Code 59708641	The Assister will receive a text message or voice call to provide a Verification Code. Once, the code is entered, click "Verify."
x Please call 1-844-844-8040, TTY 711 to change the phone number we have on record for you. Close	The assi Support	ster may contact the Pennie Call Center for Assis +1 (844) 844-8040	ster Technical

P



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All fields on this form marked wi	th an aster	risk (*) are	required.
Basic Information			
First Name *	Kim		
Last Name *	Lee		
Email Address *	kim.lee@	byopmail.	com
Confirm Email Address *	kim.lee@	0yopmail.	com
Phone Number * 😢	717	460	7307
Security Question			
Security Question*		your olde: middle no	
	james		
Set Password			
Password *	•••••	•••	
Confirm Password *		•••	
	I have Policy	read and a	agree to th
	Cancel	Subr	nit

The Assister verifies their name, contact information, sets a security question, and an account password. 76

Click "Submit" when ready to claim your Assister Account.

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Assisters

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	Home # Individuals - My Info	ormation +		
	Dashboard			
	Quick Links	Enrollment Dashboard		
	Pending Delegation Requests	Your Enrollments - Past 30 Days Source: Getinsured		
	Add New Individual			
	Access Code			Welcome to your Pennie Assister Account.
	Submit	PLATINUM SILVER EXPANDEDBRONZE HIGH MEDICAL COLD BRONZE CATASTROPHIC LOW PLATINUM GOLD SILVER BRONZE KYANDEDBRONZE CATASTROPHIC HIGH LOW MEDICAL		





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